



CHI PHI

EDUCATIONAL TRUST

ANNUAL REPORT

July 1, 2024 – June 30, 2025

Year in Review

This past year Educational Trust Staff and the Board of Trustees had the opportunity to engage with Brothers from all generations across the country. From attending leadership programming to supporting golf tournaments, Chi Phi men are proving not only the positive impact that a fraternal experience can make on a man's life, but that the bonds of Brotherhood extend far past four years.

Pictures included below are from the esteemed Alphas and Thetas Academy, inaugural New Brother Weekend, 13th Annual Watts Gunn Memorial Golf Tournament, Alpha Zeta's 52nd Founders Day Weekend, 4th Annual Doug Gibson Memorial Golf Tournament, as well as various Bicentennial celebrations. Thank you for allowing us to continue our mission of Building Better Men, and we look forward to doing so together for another 200 years.





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TRUSTEE

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TRUSTEE

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Eric S. Weiss, *Kappa Delta 2019*

EDUCATIONAL TRUST STAFF



Laura M. Landry, *Phi Sigma Sigma Fraternity*
EXECUTIVE DIRECTOR



Erin M. Andersen, *Delta Zeta Sorority*
DIRECTOR OF MARKETING AND PROGRAMS



Daniel L. Coutcher, *Alpha-Chi 2016*
DIRECTOR OF ANNUAL GIVING

Dear Brothers and Friends of Chi Phi,

This past fiscal year marked the beginning of our historic Bicentennial Celebration, which we proudly kicked off in San Francisco, California. From there, we journeyed across the country to honor Chi Phi's remarkable 200-year story — one defined by perseverance, Brotherhood, and an enduring commitment to our values. Together, we reflected on our origins, celebrated our triumphs, and acknowledged the challenges that have shaped Chi Phi into what it is today: **the world's oldest men's social fraternity.**

Now, as we enter our **third century of existence**, Chi Phi continues to live out its mission every day — Building Better Men through the values of Truth, Honor, and Personal Integrity. The past year stands as a true testament to that mission in action.

At the start of the fiscal year, we proudly hosted the 13th Annual Watts Gunn Memorial Golf Tournament. In early August the Board of Trustees approved awarding \$90,000 in merit-based scholarships to forty-seven (47) high achieving Brothers. We had the distinct honor of not only sponsoring the prestigious Alphas & Thetas Academy, now in its 14th year of existence, but also announcing the inaugural Christopher J. Shuler, Alpha Zeta 1984, Chairman's Dinner. Additionally, we launched an exciting new initiative — New Brother Weekend — designed especially for our newest members as they begin their Chi Phi journey. And, as the fiscal year grew to a close the celebrations continued through the 4th Annual Doug Gibson Memorial Golf Tournament as well as the 27th Annual Alpha Zeta Golf Tournament.

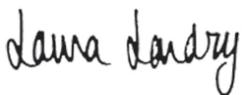
This Impact Report highlights what **your generosity** has made possible. Every story, every scholarship, and every program featured within these pages reflects the incredible support of donors and loyal friends like you.

Thank you for your unwavering dedication to the Chi Phi Educational Trust and for helping us continue **Building Better Men** for generations to come.

With gratitude,



Ricardo G. Perez,
Theta Delta 1981
Chairman
Educational Trust



Laura Landry
Executive Director
Educational Trust



The Gladfelter Circle

ADVANCING OUR MISSION THROUGH ANNUAL GIVING



Named for Carl J. Gladfelter, Alpha-Tau 1933, the Gladfelter Circle is the Educational Trust's most exclusive annual giving level. Much like Brother Gladfelter, who served the Brotherhood in multiple roles including as Grand Alpha and Executive Director of the Fraternity, members of the Gladfelter Circle leave a lasting impact on Chi Phi.

LAST FISCAL YEAR, 59 INDIVIDUALS – BOTH BROTHERS AND NON-MEMBERS – STEPPED FORWARD WITH A GENEROUS GIFT OF \$2,000 OR MORE TO JOIN THE GLADFELTER CIRCLE.

Many of these gifts provided funding to critical impact areas, including gifts to various educational programs such as Alphas and Thetas Academy, gifts to individual scholarship funds to award outstanding academic achievement, and unrestricted gifts which allowed the Educational Trust to allocate funds to the areas of greatest need.

These members of the Gladfelter Circle have already begun to make an impact this year.

Because of their philanthropic investment in our Brotherhood, the Educational Trust is poised to make 2026 yet another outstanding year for Chi Phi. With vital scholarships supporting our Brothers in their current academic endeavors, Fraternity staff on the ground working directly with our undergraduates, and educational programs on the horizon, Chi Phi will not fall short in the mission to Build Better Men.

SETTING A NEW STANDARD

The 59 Brothers and Friends of Chi Phi who joined the Gladfelter Circle last year surpassed the already outstanding generosity expressed by members in years past. This was the largest membership in the Gladfelter Circle since 2019. Member highlights include:

- Welcomed **12** first-time members of the Gladfelter Circle
- Represented **26** Chapters across the country, plus Non-Members
- Created **countless** opportunities for the Brotherhood to thrive

WHAT DOES A \$2,000 GIFT TO JOIN THE GLADFELTER CIRCLE PROVIDE FOR CHI PHI?

With your generosity, this singular gift is more than enough to provide:

THE GRANT NEEDED TO SEND TWO BROTHERS TO ALPHAS & THETAS ACADEMY

OR

THE AVERAGE 2025 SCHOLARSHIP AWARD OF \$1,800

OR

THE FUNDS REQUIRED TO HOST NEW BROTHER WEEKEND FOR SIX BROTHERS

The Chi Phi Educational Trust could not offer this level of support without the generosity of our donors.

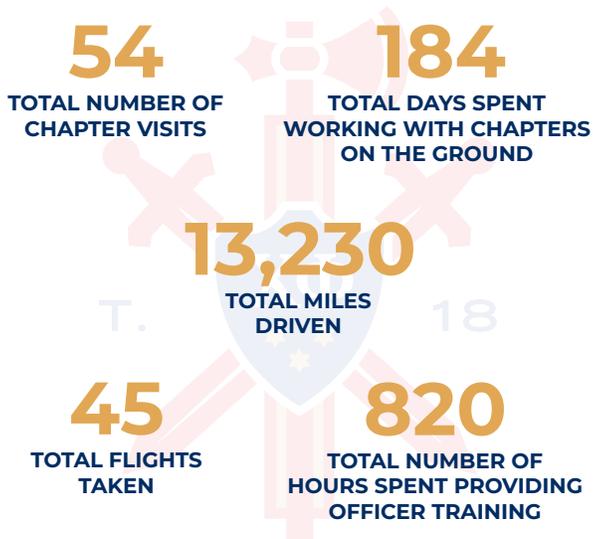


NOW IS YOUR OPPORTUNITY TO BE PART OF THIS IMPACT.

Even with more than 200 years behind us, Chi Phi must focus on the many more ahead, made possible by you. Contact Director of Annual Giving Dan Coutcher, Alpha-Chi 2016, to learn more about the Gladfelter Circle, its impact, and how you can provide an outstanding fraternal experience to Chi Phi men across the country: call 404-231-1824 or email coutcher@chiphio.org.

Fraternity Staff Grants

As we have officially entered our third century of existence, it is more important than ever that our undergraduate Brothers have the support they need to thrive. Our National Office Staff are pivotal to their success, developing critical tools and resources for all undergraduate Brothers, but especially our Officers. From chapter operations strategies to leadership development exercises, National Staff ensure that Chi Phi continues to adapt to today's ever-changing climate. Thanks to your unwavering dedication, the Educational Trust is able to continue to support the Fraternity mission of **Building Better Men** by supporting these on-the-ground staff as they counsel the next generation of global leaders who are charting Chi Phi's future.



The National Office Staff has done a great job of consistently providing guidance and mentorship that has helped me and my chapter grow as leaders. Whether through one-on-one calls or quick responses to questions, they have given me the tools and confidence to handle challenges within my Chapter. Their support has also reinforced accountability and helped me align our Chapter's goals with the broader mission of the fraternity."

-Danny Lynch, Gamma Zeta 2026
University of North Carolina, Wilmington



SCARLET & BLUE
BROTHERHOOD EMERGENCY FUND

Scarlet & Blue Brotherhood Emergency Fund

THE HAND OF BROTHERHOOD IS ALWAYS EXTENDED

The COVID-19 pandemic challenged many of our Brothers, especially financially, leaving some unable to cover basic living expenses. This inspired the Educational Trust to establish the Scarlet & Blue Brotherhood Emergency Fund in May 2020 with the mission of helping all Brothers, undergraduate or alumni, who find themselves in urgent, emergency need. Grants up to \$1,000 are available to assist Brothers in covering unexpected expenses such as groceries, rent/mortgage payments, utilities, or medical bills.

Because of your loyal support to this fund since inception, we are proud to have extended the hand of Brotherhood to forty-two (42) Brothers and offered over \$26,000 in grants including supporting several through various natural disasters that have plagued our country in recent years. If you would like to learn more or to support this fund, visit chiphitrust.org.

\$26,079
TOTAL AMOUNT GRANTED TO BROTHERS IN URGENT NEED

\$592
AVERAGE GRANT AMOUNT

42
NUMBER OF BROTHERS THAT RECEIVED AN URGENT EMERGENCY GRANT

\$328
AVERAGE DONATION AMOUNT

92
NUMBER OF BROTHERS & FRIENDS WHO HAVE SUPPORTED THE FUND

Backing the Best and the Brightest

Merit based scholarships have long been a cornerstone of the Educational Trust. As the costs of education continue to rise, the need for financial support has never been greater. In the Fall of 2023, the Board of Trustees unanimously approved a next-generation scholarship program as part of a new strategic plan developed by the Scholarship Review Committee. At its core, this new program seeks to award more substantial and impactful scholarships to high achieving Brothers.

On Friday, July 26, 2024, The Board of Trustees approved its first class of recipients under this new program, awarding **\$90,000 in merit-based scholarships to forty-seven (47) outstanding Brothers**. These brothers truly excelled in and out of the classroom with an average GPA of 3.74 and involvement in a wide variety of extra-curricular activities.

Even more exciting in 2024 was the announcement of the first four (4) members of the Circle of Scholars. This special recognition was created to honor those individuals that represent the best of Chi Phi with not only strong academic performance but proven leadership in their campus and community. History was also made as the **top member of the Circle of Scholars was awarded the largest scholarship ever: \$5,000**.

Our scholarship program would not be possible without the loyalty of our donors. Thank you for your unwavering support and for allowing us to continue supporting the academic and professional endeavors of our Brothers.



MacLean Legacy Society

For many Brothers & Friends of Chi Phi, it is important to know the causes that they are championing will continue to thrive long after they are gone. This was exactly the case for former Grand Alpha **COL Richard "Dick" S. Gilbert, Army, Retired, Rho 1962**. As someone who had a profound impact on our Brotherhood throughout the entirety of his life, it was important for Brother Gilbert that this same passion be felt throughout the next generation of Chi Phi men. Therefore, Gilbert became a proud member of the **MacLean Legacy Society** by establishing a planned gift which would create an academic scholarship in his name. As such, in 2024 the Educational Trust had the distinct honor of awarding the first recipient with the Richard S. Gilbert, Rho 1962, Mechanical Engineering Scholarship. There is no doubt that Brother Gilbert's deep love, kind spirit, and selfless generosity will positively impact many Brothers for years to come.

For more information on how to become a member of the MacLean Legacy Society, contact the Educational Trust at 404.231.1824 or at educationaltrust@chiphio.org.



Charles Adams, Epsilon 2025
Neel Scholarship



Lucas Alvarado, Theta Delta 2024
Ramsaur Scholarship ★



Eric Babchin, Nu Delta 2023
Nu Delta Chapter Excellence Fund and Trust General Scholarship ★



Brendan Baganski, Phi Lambda Theta 2025
Spaur Scholarship



Jacob Bravo, Theta Delta 2025
Ramsaur Scholarship



Thomas Cataloni, Xi Delta 2025
Trust General Scholarship ★



Christopher Chow, Eta Delta 2025
Eta Delta Chapter Excellence Fund and Trust General Scholarship



Russell Clark, Delta 2026
Delta Chapter Excellence Fund and Trust General Scholarship



Cameron DeCorte, Nu Delta 2024
Nu Delta Chapter Excellence Fund and Trust General Scholarship



Tyson Denton, Alpha 2025
Alpha Chapter Excellence Fund Scholarship ★



Sam Douds, Phi Lambda Theta 2025
Lee Morris Scholarship



Zachary Falvo, Xi Delta 2027
Trust General Scholarship



Gonzalo Gentou Arbizu, Zeta 2026
Neel Scholarship



Denim Grzesik, Alpha Zeta 2019
Alpha Zeta Chapter Excellence Fund Scholarship ★



Mario Guerra, Nu 2024
Nu Chapter Excellence Fund Scholarship ★ ●



Garrett Heisey, Psi Zeta 2026
Lee Morris Scholarship

Your donation extends beyond just me...inspiring each Brother to strive for excellence in academics, philanthropy, volunteerism, and campus leadership. Your generosity truly helps us reach new heights, and for that, I am profoundly grateful."

– Eric Babchin, Nu Delta 2023



Derrick Hinton II, Alpha-Pi 2017
Soderquist Scholarship ★



Javlonbek Khamzaev, Kappa Delta 2027
Spaur Scholarship



Michael Kotler, Rho 2025
Spaur Scholarship



Bryan Landadio, Psi 2025
Psi Chapter Excellence Fund and Trust General Scholarship



Andrew Landsaw, Theta Delta 2026
Ramsaur Scholarship



Grant Lansing, Alpha-Pi 2025
Spaur Scholarship



Joseph Laughinghouse, Rho 2025
Gilbert Scholarship



Stephen Lemerand, Nu Delta 2020
Soderquist Scholarship and Tinsley Memorial Scholarship ★



Edward Marks, Delta Xi 2026
Neel Scholarship and Delta Xi Chapter Excellence Fund Scholarship



Evan Marsh, Alpha Theta Chi 2023
Alpha Theta Chi Chapter Excellence Fund Scholarship and Trust General Scholarship ★



Aidan McNamara, Mu 2025
Trust General Scholarship



Bryson Noble, Xi Delta 2027
Trust General Scholarship



Michael Nopper, Alpha 2025
Alpha Chapter Excellence Fund Scholarship



Jack Nulisch, Nu 2024
Nu Chapter Excellence Fund Scholarship ★



Ethan Pollock, Theta Delta 2025
Ramsaur Scholarship ★



Dimitri Ramirez, Delta 2025
Spaur Scholarship and Delta Chapter Excellence Fund Scholarship ★



Asher Ricci, Rho 2025
Neel Scholarship



Cayden Robinson, Delta Xi 2025
Spaur Scholarship and Delta Xi Chapter Excellence Fund Scholarship



Chandler Robinson, Rho Delta 2022
Neel Scholarship and Rho Delta Chapter Excellence Fund Scholarship



Amit Sapir, Theta Delta 2025
Ramsaur Scholarship ★



Kyle Simard, Alpha 2025
Alpha Chapter Excellence Fund Scholarship



Finlay Smith, Rho 2025
Spaur Scholarship and Trust General Scholarship



Dylan Tracy, Delta Pi 2026
Delta Pi Chapter Excellence Fund Scholarship and Trust General Scholarship



Matthew Van Bloem, Phi Lambda Theta 2025
Spaur Scholarship ●



Sidharth Vijay, Rho 2021
Ramsaur Scholarship and Trust General Scholarship ★



Isaac Villalobos, Beta 2025
Trust General Scholarship



Spencer White, Nu Delta 2025
Nu Delta Chapter Excellence Fund and Trust General Scholarship ★ ●



Tyler Zuspenn, Tau 2025
Neel Scholarship and Tau Chapter Excellence Fund Scholarship ●

● = Circle of Scholars ★ = Multi-Year Recipient

We offer our heartfelt gratitude to our 2024 Scholarship Review Committee. The Educational Trust could not award these scholarships without your generously given time, support, and dedication to ensuring that each application is reviewed thoroughly. Thank you for embodying the essence of what it truly means to "Build Better Men."

88

Total Applicants

47

Total Recipients

18

Multi-Year Recipients

29

First Time Winners

35

Recipients Who Served/Are Serving On Executive Council

27

Recipients Who Served On/Was Head of a Committee

29

Recipients Who Were Inducted Into A National Honor Society

21

of Chi Phi Chapters With A Scholarship Recipient

Alphas and Thetas Academy



The President of each Chapter plays a critical role in guiding his Brothers through the day-to-day challenges of Fraternity life. As such, they are expected to have strong leadership skills and an impressive ability to communicate with various stakeholders. To support skill development for these most important officers, the prestigious Alphas Academy was established in 2011.

An expansion of the program took place in 2018, as the Fraternity saw the opportunity to add New Member Educators who play such a vital part in the development of our newest Brothers. Therefore, the program was renamed the Alphas & Thetas Academy.

Each January both Chapter officers have the opportunity to spend a weekend together immersed in training from Alumni, Grand Council members, as well as Trustees. To date, this program, sponsored by the Educational Trust, remains Chi Phi's premier leadership academy, offering invaluable resources and guidance to hundreds of undergraduates who have continued to positively fulfill the mission of our beloved Fraternity.

CHRIS SHULER, ALPHA ZETA 1984, ENDOWS ALPHAS & THETAS ACADEMY CHAIRMAN'S DINNER

2025 marked a historic moment in the history of the Alphas & Thetas Academy program: the endowment of the Chairman's Dinner. Brothers and guests in attendance at the Piedmont Driving Club on March 1, 2025, had the distinct honor of attending the inaugural **Christopher J. Shuler, Alpha Zeta 1984, Chairman's Dinner**. Details on Brother Shuler's inspiration to support this aspect of the program and the profound impact he hopes this event holds for many future generations can be found in an article published earlier this year by scanning the QR Code.



I strongly believe that the Alphas and Thetas Academy is a significant milestone for all future Alphas and Thetas to attend. Beyond equipping these leaders of our Fraternity with essential leadership skills and knowledge, the program fosters a sense of community, belonging, and shared purpose within our Fraternity. By investing these resources into the personal and professional development of our members, we are not only cultivating these individual leaders but providing them with resources that they can share back home for the current and future members of our Fraternity and its community."

– Mario Guerra, Nu 2024, *Former Chapter Alpha*

\$214,931

DOLLARS PROVIDED BY
THE EDUCATIONAL TRUST
TO SUPPORT THE ALPHAS
AND THETAS ACADEMY
THE PAST FIVE YEARS

395

TOTAL NUMBER OF
STUDENTS WHO HAVE
ATTENDED ALPHAS &
THETAS ACADEMY THE
PAST FIVE YEARS



SAVE THE DATE!

The 2026 Alphas & Thetas Academy will be held January 9-11, 2026, in Atlanta, Georgia, at the Wyndham Buckhead Hotel and Conference Center. Additional details regarding the program as well as the **Christopher J. Shuler, Alpha Zeta 1984, Chairman's Dinner**, can be found on our website: chiphitrust.org/learn-more/events-calendar/



New Brother Weekend

April 6-7, 2025, marked the inaugural New Brother Weekend hosted at Towson University in Maryland. This program was the outcome of a long research and development process conducted by a committee of Alumni volunteers and the Chi Phi National Office.

The committee was formed to evaluate Chi Phi's current educational programs and to help develop a strategy for short and long-term improvement. The process included interviews with undergraduate members from a variety of Chapters along with surveys of the offerings of other Greek organizations and universities. A key finding was that there were fewer opportunities for our newest members to engage with others at a national level. And thus, the idea for New Brother Weekend was formed.

With the help of Brothers **Ron Frank, Nu Delta 1983, Iota Zeta 1989, Delta Zeta 2000, and Dr. Michael Davis, Alpha-Pi 2016**, a curriculum was developed to engage recently initiated Brothers in conversations and activities focused on the fraternal experience and the core elements of being a Chi Phi. The overall goal: to provide a deeper understanding of Chi Phi, its mission and values, and to set up our newest members for a more meaningful experience both as undergraduates and Alumni.

An additional six (6) Alumni, all from different Chapters, were recruited to volunteer as facilitators as Chi Phi welcomed forty (40) new Initiates from fourteen (14) Chapters to Towson. For a little over 36 hours, these Brothers participated in a number of thought-provoking activities. This ranged from small and large group discussion about what it means to be a Chi Phi and how we differ from other fraternal organizations, to the "Great Debate" of whether fraternities are a benefit or a hindrance to the success of college students, to personal reflections on our core values and Creed. To intersperse some personal skill development in a relaxed setting, an etiquette dinner was also incorporated into the program on Saturday evening.

By the conclusion of the weekend, these young men developed new friendships with Brothers from across the country and a stronger connection to Chi Phi. We are excited to see what they accomplish this upcoming year and how this shapes their future involvement in our Brotherhood. Additionally, we look forward to expanding this program to even more new Brothers in the future, so they, too, have the opportunity to find deeper meaning within Chi Phi and enhance their overall experience.



"I loved the wide range of knowledge and advisors we talked to... I loved the program and everyone's enthusiasm for Chi Phi."

– 2025 New Brother Weekend participant

100% of attendees felt that by attending New Brother Weekend their **connection** to Chi Phi has grown.

95% of attendees felt that by attending New Brother Weekend their **knowledge and understanding** of Chi Phi has grown.



The Bicentennial Capital Campaign

The Chi Phi Educational Trust was proud to announce at the 158th Congress in San Francisco, that we have embarked on an extraordinary journey - a capital campaign to ensure that we help Chi Phi Brothers Build Better Men at campuses across the United States both now and long into the future. To learn more about the campaign visit chiphitrust.org/bcc.



CAMPAIGN KEY PRIORITIES



LEADERSHIP TRAINING PROGRAMS: Educational programs are one of the foundational pieces in our steadfast pursuit of Building Better Men. It is where Brothers from across the country gather to not only learn about their positions within their Chapters, but where they also discover their voice and their ability to truly impact the world. By investing in resources that will allow us to consistently revamp curriculum so that it is timely and relevant, our Brothers will be well equipped to excel within their Chapters and their communities now and in the future.



SCHOLARSHIPS: Every year many highly deserving and impressively qualified Brothers apply for an academic, merit-based scholarship. These men are setting the example with positive impact on their Fraternity, their campus, as well as their local communities. As the cost of tuition and other educational expenses continues to rise, it is imperative that we can offer these men meaningful scholarships to alleviate the financial burden. Examples of newly established scholarships include the **Travis R. Hopkins Florida Brotherhood Scholarship** and **Blonder/Wadley Memorial Scholarship**.



FRATERNITY SUPPORT & OPERATIONS: Every year National Office Staff travel across the country and spend hundreds of hours meeting with our undergraduate Brothers, Alumni, as well as university partners ensuring our Chapters have the tools and support they need to thrive. The Educational Trust supports these endeavors through staffing grants, so that our Fraternity can continue moving boldly forward while also paving the path for all other Greek organizations to follow.



ARCHIVES: To understand where you are going, you must understand where you have been. Chi Phi's history is one filled with impressive accomplishments despite immeasurable obstacles. We have letters, photographs, audio recordings, and various other memorabilia dating back to the late 1800's that all play a role in defining who we are and who we have the potential to become. Through an investment in digitizing our archives, we can turn our storied history into one of our greatest strengths for the next generation of Chi Phi men.

The Travis R. Hopkins, Nu Delta 1995, Florida Brotherhood Scholarship

This scholarship was established by Chi Phi Alumni and friends who wish to honor Travis: a role model and mentor to many Brothers from Chapters in the state of Florida.

Brother Hopkins attended Florida State University earning a bachelor's degree in business management and marketing and later attended the University of South Florida earning a master's degree in international business. He spent his entire professional career with Valpak, joining the Marketing Team in 2000. He later went on to serve in local markets as a Franchise Development Consultant and later as a Director of Sales Training and Development. Additionally, Travis earned his Florida Real Estate License, as well as certification at the University of South Florida's Training and Professional Educational Brewing Arts Program. He sadly passed away at the age of 51 on September 30, 2024.

Brother Hopkins supported the Delta Zeta Chapter at USF as well as other Chapters throughout Florida for many years, serving as a model and mentor. The establishment of this scholarship is to honor this Brother who played a role in united Florida Chi Phi Chapters. As such, first preference for this scholarship will be awarded to a Brother from a Chapter within the state of Florida.



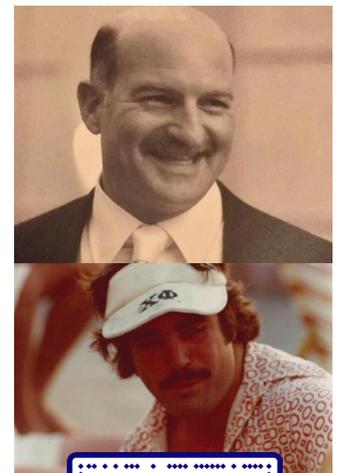
If you are interested in supporting and/or learning more about this scholarship, scan the QR code.

Blonder/Wadley Memorial Scholarship

The Blonder/Wadley Memorial Scholarship has been established by Eta Brothers and friends who wish to honor Michael and Steve; two unique, compassionate, and successful businessmen who were not only beloved by all but were also the very embodiment of the Chi Phi spirit.

Friends since their teenage years, **Michael Blonder, Eta 1979**, and **Steve Wadley, Eta 1978**, bonded through their involvement with the Eta Chapter at the University of Georgia. These two quickly became revered by all as they made every individual they engaged with feel valued, and they never hesitated to extend the hand of Brotherhood to someone in need.

Preference for this scholarship will go to first-generation undergraduate applicants who are Brothers from any Georgia Chapter, with a second preference going to first-generation graduate students who are Brothers from any Georgia Chapter. If no recipients meet this qualification, then the scholarship will be available to any Brother (undergraduate or graduate) who is a first-generation student. We look forward to awarding the first recipient of this scholarship in 2026.



If you are interested in supporting and/or learning more about this scholarship, scan the QR code.



2024-2025 Annual Financial Summary

STATEMENT OF OPERATIONS FOR FISCAL YEAR ENDING JUNE 30, 2025

*Financial data for the Chi Phi Educational Trust as of and for the fiscal year ended June 30, 2025. Data presented is unaudited as of the publication date.

CONTRIBUTIONS

Men of Virtue Annual Fund	\$ 553,651.37
Bicentennial Capital Campaign	\$ 467,282.98
Realized Estate/Planned Gifts	\$ 197,873.93

TOTAL CONTRIBUTIONS **\$ 1,218,808.28**

OTHER INCOME

Restricted Fund Proceeds	\$ 47,342.41
Investment Income	\$ 225,622.25
Unrealized Investment Gains	\$ 388,394.54
Management Fees	\$ 136,144.54
Other Income	\$ 87,757.74

TOTAL OTHER INCOME **\$ 885,261.48**

TOTAL FISCAL YEAR REVENUE: \$2,104,069.76

EXPENSES

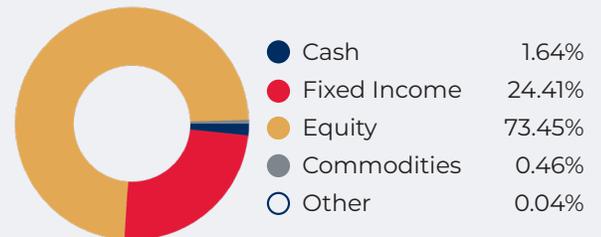
Fraternity Staff Salary Grants	\$ 132,074.03
Educational Programming Grants	\$ 60,309.41
Scholarship & Chapter Grants	\$ 289,291.78
Events	\$ 98,060.25
Fundraising	\$ 163,937.75
Operating	\$ 395,339.27
Technology	\$ 44,082.41
Fees (Investment & Donation)	\$ 177,957.97
Miscellaneous	\$ 29,778.05

TOTAL EXPENSES **\$ 1,390,830.92**

INVESTMENT PORTFOLIO VALUE AS OF 06/30/2025

\$ 5,440,064.57

ASSET ALLOCATION



DONOR BREAKDOWN

1,289
gifts were made during the Fiscal Year

885
individuals made a gift

283
donors made their first gift

130
donors were non-members

\$401
was the average amount given per donor

\$281
was the average amount made by a first-time donor

Founders Day: Impact in Action



2025 FOUNDERS DAY
BUILDING BETTER MEN
for 201 years

This entire publication has focused on the powerful impact that YOU, our donors, have made this past year on our Brotherhood. From supporting merit-based scholarships to providing leadership programming to Brothers across the country, you ensured that Chi Phi is stronger than ever as we entered our third century of existence. For many of you, this loyal support came during our largest campaign of the year: the annual Founders Day Campaign.

Because of your unwavering dedication, an incredible **\$142,036 WAS RAISED FOR THE 2024 FOUNDERS DAY CAMPAIGN**, allowing the Educational Trust to continue its mission of Building Better Men through a variety of programs. These initiatives remain at the core of a positive Fraternity experience like that which so many men have lived through since 1824.

In all, nearly **400 generous Brothers, Parents, and Friends** of Chi Phi stepped forward during the 2024 Founders Day Campaign with a gift.

Donors from **64 Chapters** living in **39 states and territories** and **3 different nations** representing graduation years from the **1950s through the 2020s** came together to truly leave a mark on the Brotherhood which we all cherish.

HOW ARE THESE GIFTS PUT TO WORK?

As 100% of gifts made to the Founders Day Campaign are unrestricted, the Educational Trust is able to allocate those funds to the areas of greatest need. From scholarships to emergency grants, these donations make a true impact on the lives of Chi Phi Brothers.

Thanks in part to the generosity experienced in the Founders Day Campaign, last year the following was made possible:

- **\$90,000** in scholarships for Brothers across the country
- **\$102,900** in grants for leadership educational programs
- **\$132,000** in Fraternity staff grants for one-on-one work with Chapters

From all of us at the Educational Trust, we offer our heartfelt **thank you to YOU**, the donors, who made this Campaign such an incredible success.



The first 250 donors to make a gift of \$150 or more will receive a custom pair of Chi Phi socks.

CONTINUE TO GROW YOUR IMPACT

ACT **TODAY** AND CONTINUE TO SUPPORT THESE INITIATIVES THROUGH THE 2025 FOUNDERS DAY

With more than 200 years of Brotherhood, Chi Phi must forge ahead into our next century and provide outstanding programs and opportunities for men across the country. A gift to the 2025 Founders Day Campaign guarantees that these vital resources will be available to the next generation. We hope your loyal support will continue this year through a gift to the 2025 Founders Day Campaign.

Scan this QR code or visit chiphitrust.org/foundersday to learn more about the Campaign and to make your impact TODAY!



The Chi Phi Fraternity

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